



LOYOLA COLLEGE (AUTONOMOUS) CHENNAI – 600 034

M.Com. DEGREE EXAMINATION – COMMERCE

SECOND SEMESTER – APRIL 2025

PCO2ME01 – INVESTMENT MANAGEMENT



Date: 07-05-2025

Dept. No.

Max. : 100 Marks

Time: 01:00 PM - 04:00 PM

SECTION A – K1 (CO1)

Answer ALL the questions

(5x1=5)

1 Answer the following

- a) What is NIFTY?
- b) State the names of any two largest companies in India.
- c) Mention the names of any two large cap mutual fund schemes.
- d) What is meant by risk-free return?
- e) What is diversification?

SECTION A – K2 (CO1)

Answer ALL the questions

(5x1=5)

2 Match the following

- | | |
|-----------------------|---|
| a) Bonus Issue | - 1. Money market instrument |
| b) Operating Expenses | - 2. Covers multiple risks |
| c) Inflation | - 3. Offered to the existing shareholders |
| d) Riders | - 4. Expense ratio |
| e) Treasury Bill | - 5. Measures the time value of money |

SECTION B – K3 (CO2)

Answer any THREE of the following in 100 words each.

(3 x 10 = 30)

- 3 What are the features of investment?
- 4 Explain the various life insurance policies available for the investment.
- 5 Bring out the benefits of mutual fund investment.
- 6 Write short notes on the following: a) Risk free lending b) Risk free borrowing c) Capital market line
- 7 Appraise the assumptions involved in the valuation of equity shares based on accounting information and dividends.

SECTION C – K4 (CO3)

Answer any TWO of the following in 200 words each.

(2 x 12.5 = 25)

- 8 Differentiate between direct investing and indirect investing with examples.
- 9 Explain the loads associated with mutual funds and role of mutual funds in the capital market.
- 10 Evaluate the role of correlation for measuring the risk and return of a portfolio.
- 11 Analyse the areas of grievances that the investors need to be protected.

SECTION D – K5 (CO4)

	Answer any ONE of the following in 500 words	(1 x 15 = 15)
12	Summarise the classification of equity shares that are available for investment in India.	
13	Discuss the various unfair trade practices faced by investors while making investments.	

SECTION E – K6 (CO5)

	Answer any ONE of the following in 1000 words	(1 x 20 = 20)
14	Enumerate on the mutual funds schemes that are available for investment.	
15	As an investment adviser, you are asked to recommend any four stocks and various other investments for long term wealth creation.	

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